Stock Item Details

Version: Patel Software / Stock Item Details / Tally Prime 1.0 / Nov'2020

Stock Item Details

Introduction

This Add-on gives Additional Details of Stock Items at Stock Item Monthly & Date-wise Report, we get Details from Stock Item Master, as well as from transaction level at Top of Screen.

Benefits

Know additional Details like, Stock Group Name, Category etc. from Stock Item Master and re-order status etc. also shows at top of Stock Item Report screen with Tally.ERP9

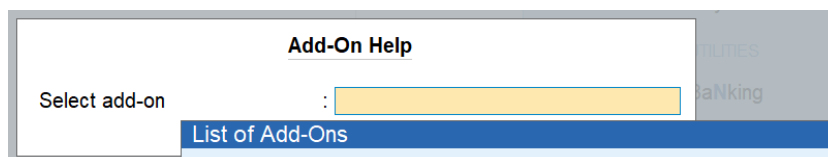## What's New?

Compatible with Latest Release Tally Prime 1.0.

Important!
Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Setup Guide

1. Update your license by going to **Gateway of Tally → F1: Help → Settings → License→ Manage License → F5: Update**

   (In case you are using a multi-site account, you will need to configure TallyPrime to activate the Add-on for a particular site. Click here for the steps.)

2. Shut down and Restart TallyPrime and open your company.

3. Press **Ctrl + Alt + H** at any menu screen to open the user manual. In case of multiple Add-on, **Add-On Help** screen will pop-up to select Add-on Manual.
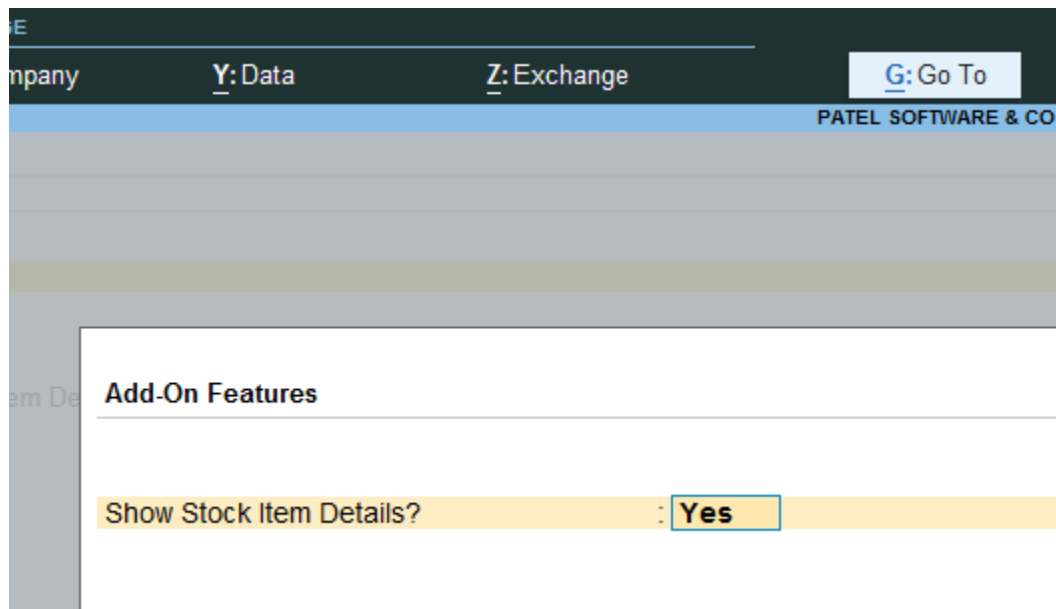
4. Activate the Add-on.

For TallyPrime Release 1.0

Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set "Yes" to the option "**Show Stock Item Details?**"

5. Add-on details with images

After Enabling above, From Gateway of Tally, go to Display More Reports > Inventory Book > Stock Item and Select a Stock Item from list and enter.
We can see at top of screen with additional details from stock item master & transaction level.

Stock Item Monthly Summary				PATEL SOFTWARE & CO						
Group	: HARDWARE @ 5 %			Category	: ♦ Not Applicable					
Closing Balance	: 231 SET			Closing value	: 15,748.95					
Cost price	: 70.58/SET			Standard selling price	: 160.00/SET					
Costing method	: Avg. Cost			Market valuation method: Avg. Price						
Standard cost	: 150.00/SET									

Closing Stock	Purchase Orders Pending	Sale Orders Due	Nett Available	Reorder Level	Shortfall	Min Reorder Qty	Orders to be Placed
231 SET	0 SET	2 SET	229 SET		0 SET		0 SET

Particulars	Inwards		Outwards		Closing Balance	
	Quantity	Value	Quantity	Value	Quantity	Value
			110"FULL OVERLAY & 0MM MOUNTING			
			PATEL SOFTWARE & CO			
			1-Apr-2020 to 1-Aug-2020			
Opening Balance					**219 SET**	13,238.5!
April			2 SET	190.48	217 SET	13,117.6!
May	1 SET	199.00	1 SET	111.00	217 SET	13,256.2(
June	2 SET	245.00	1 SET	100.00	218 SET	13,440.7!
July			4 SET	395.94	214 SET	13,198.9!
August	25 SET	3,750.00	8 SET	1,280.00	231 SET	15,748.9!

FAQ

Which version/release of TallyPrime does the add-on support?

This add-on will work only from Tally Prime Release 1.0

How will I get support for this add-on?

For any functional support requirements please do write to us on tallyplus@gmail.com or call us at + 919879992357. Alternatively, you can send a support query to support@tallysolutions.com.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on tallyplus@gmail.com with your additional requirements and we will revert to you in 24 business hours.

Will new features added be available to us?

We offer one-year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

A subscription for a year has to be renewed for the Add-On. The cost would be 20% of the MRP prevailing at that time, of the Add-On.
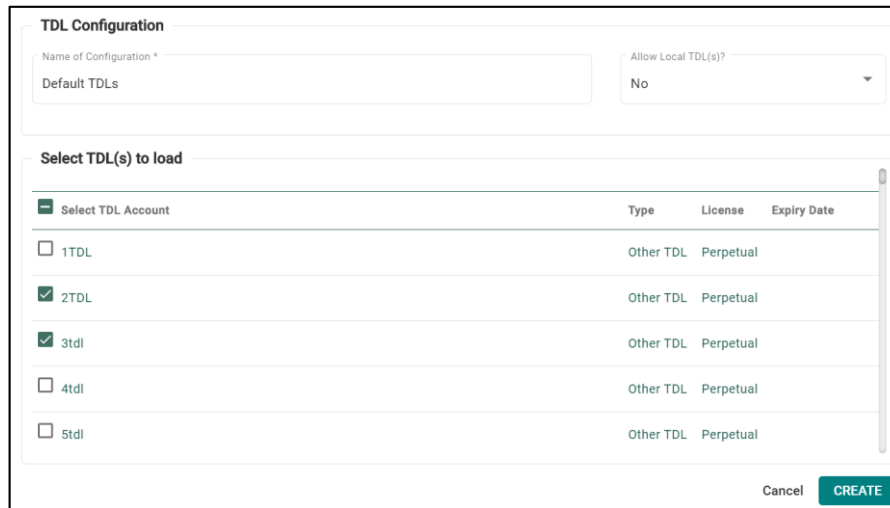
I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for one site. You need to purchase again if you want to use the same Add-on for more sites.

How do I configure the add-ons for multi-site?

If you are a TallyPrime Multi site user, add the Add-on to the required site as follows:

a. **Gateway of Tally → F1: Help → Settings → License→ Manage Account.** This shall open control centre on Tally Portal / Website

b. Go to **TDL Management → TDL Configuration → Select the site's default TDL**

c. Under '**Select TDL Account**', select the Add-on Name and Click on Create / Accept button.

TDL Configuration			
Name of Configuration * Default TDLs		Allow Local TDL(s)? No	

Select TDL(s) to load

Select TDL Account	Type	License	Expiry Date
☐ 1TDL	Other TDL	Perpetual	
☑ 2TDL	Other TDL	Perpetual	
☑ 3tdl	Other TDL	Perpetual	
☐ 4tdl	Other TDL	Perpetual	
☐ 5tdl	Other TDL	Perpetual	

Cancel **CREATE**

d. Update your license by going to **Gateway of Tally → F1: Help → Settings → License→ Manage License → F5: Update**

> *Note:* To know or change the site's default TDL configuration, go to **Gateway of Tally → F1: Help → Settings → License → Manage Account.** In the webpage go to **Account Management → License Management** and look at the Deployment section in the right side of the pane.)

I have upgraded to a new TallyPrime Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

go to **Gateway of Tally → F1: Help → Settings → License→ Manage Account.** In the webpage go to **Account Management → License Management** and look at the Deployment section. Select **Not Applicable** for TDL Configuration and the Add-On is removed for the license. Now **Update the license** from the product.

How do I cross upgrade the Add-on from Silver to Gold Edition?

Go to **F1: Help → TallyShop.** A web page for TallyShop shall open. Choose the add-on for which the edition needs to be changed. Update the license and restart Tally after download.

My Subscription for the Add-on has expired. How do I renew my subscription?

Go to **F1: Help → TallyShop.** A web page for TallyShop shall open. Choose the add-on for which the subscription is required to be renewed.

Will this add-on work in remote session?

Yes, this add-on will work remotely.